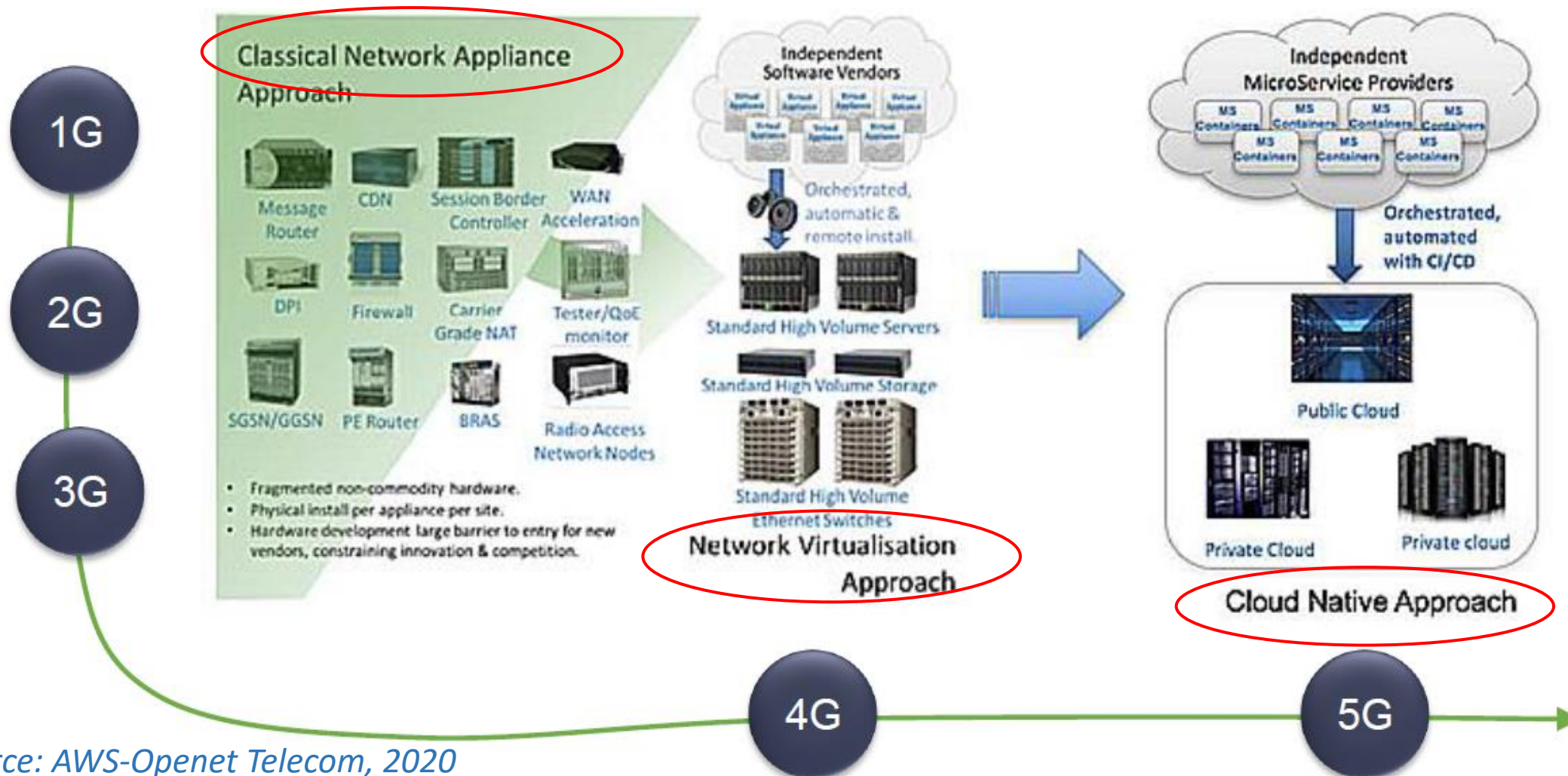




Cloud Computing Evolution & 5G



Source: AWS-Openet Telecom, 2020

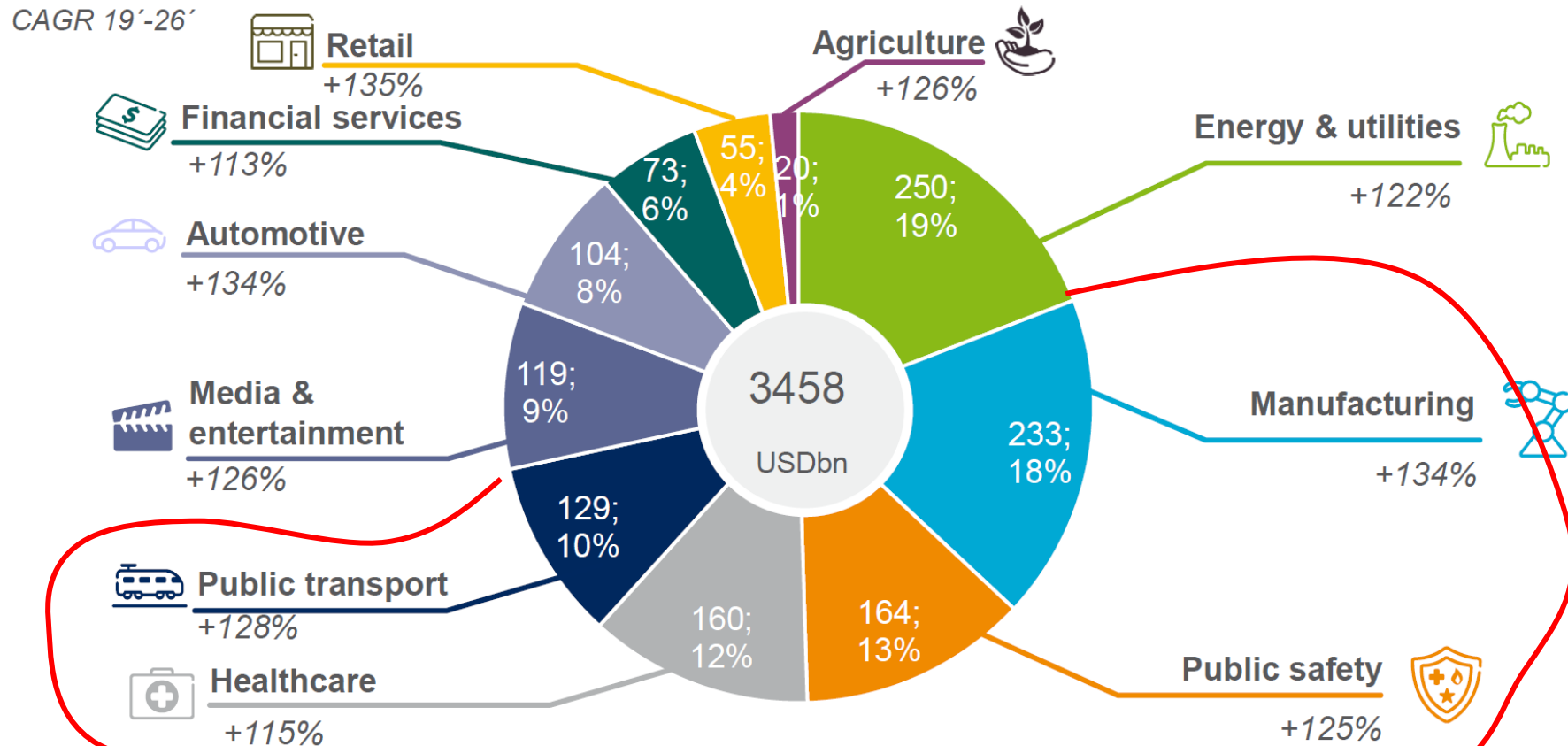


5G Digital Transformation

- **5G Digital Transformation**
 - Enterprise
 - Public Administration
- **5G Enterprise**
 - Large/Medium
 - **5G Private Networks, Enterprise 5G** (Cloud and Edge Cloud) *AWS & Openet*
 - **Manufacturing, Ports, Hospital, Shopping Centers, etc.**
 - Small Medium
 - **Cloud Services & Digital Transformation:** *Microsoft, Google & Amazon*
- **Gaia-X** French & German Initiative: Italy?
- **Edge Computing:** *Telcos/CSPs & Microsoft, Google, Amazon*



5G Verticals: Revenues 2026



Source: Ericsson and Arthur D. Little

Note: 1) Year 2026

The 5G Business Potential, second edition, executive summary | Commercial in confidence | © Ericsson AB 2017 | Page 10

Source: Ericsson & Arthur D. Little, 2017



5G Connections Worldwide, 2019-2025

